

### ATEMISCLOUD INSURANCE SOFTWARE ERP solution for Insurance Company

# The company



#### International offices. Sales and Dev.



At 06/2017: Ukraine: 6, Vietnam: 10, Thailand: 1, Africa: 4, Mexico: 1, Poland: 1, France: 2, USA: 1, Singapore 1, Beirut: 1 + 24 freelancers. 7 legal entities. 5 sales offices. Technical teams in Vietnam and West Ukraine.

# References





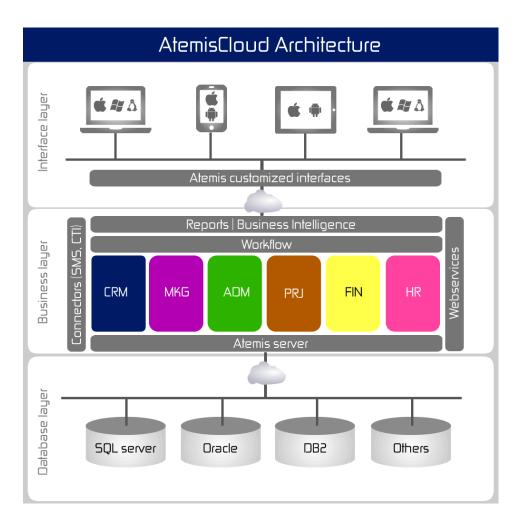
## ...and over 1100 other companies.

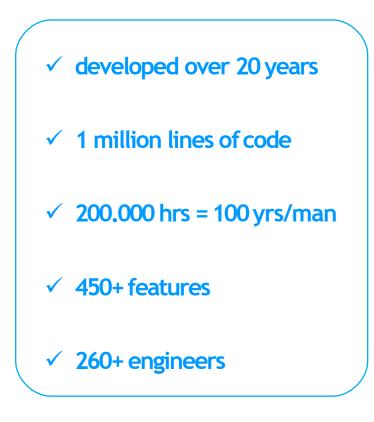
05/09/18

# AtemisCloud



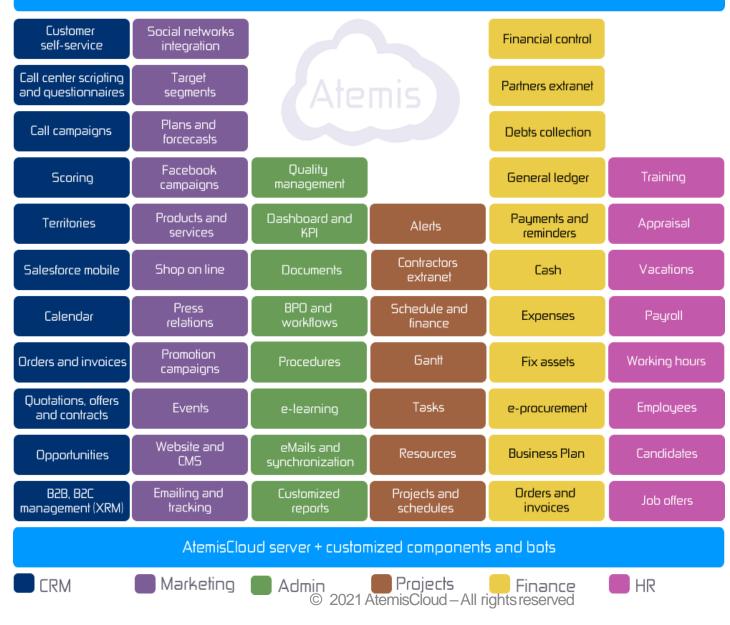
A proven robust architecture







#### Business Intelligence + Customized reports + Geoanalysis + Al



### GET AN INTEGRATED SOLUTION



#### **ATEMIS INSURANCE SOLUTION**

- ✓ Professional features
   ✓ Accessible from the Cloud
   ✓ At any time
   ✓ From anywhere
   ✓ From any device
   ✓ In real time
- ✓ Optimize all processes, save time and money
- $\checkmark$  Integrated to other systems



### **BENEFITS FROM THE SOLUTION**



Full management process all integrated with improved efficiency

Secured customer database & centralize access to information

*Comprehensive report and analytics system* 







### Explore the solution



#### Document Management A Customer relationship

- Contract
- Leaflet
- **Policy Wordings**
- Template creating ٠
- Customer profiles ٠
- Private and shared documents
- Version history •
- Approval Workflows ٠
- Document access rights •
- Creating & Editing • **Documents** Online

#### Access right

- Access from everywhere
- Access report
- Working session report •
- Data updating approval •
- Document access rights ٠
- Data access request ٠

#### management

- **Product Correlation**
- Customer information
- Customer reports
- Services holding •
- Customer documents •
- Demand tracking activities
- Calling campaigns •
- Sales efficiency
- KPI •
- Performances report •

#### **E-Learning**

- Training documents
- Training course
- Tests
- Appraisal
- Certifications
- Homework
- Online coaching •



#### **Human Resource**

- Employee information
- Working schedule
- Payroll
- Appraisal report
- Recruitment
- Training
- Salary & benefits
- Vacation & Holiday
- Contract
- Structure
- Salary/Tax Calculation

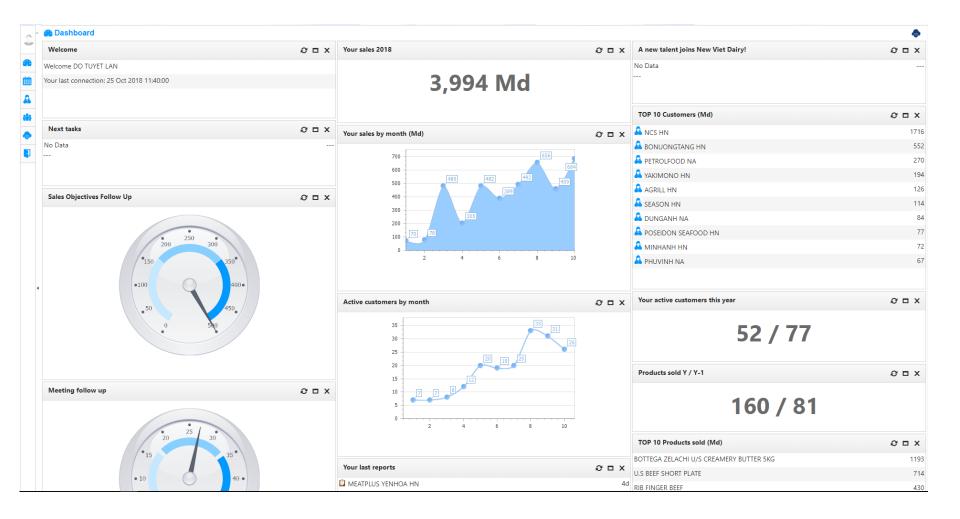


#### **Marketing**

- Target segment
- Mass-customized marketing
- Event management
- Email marketing
- Marketing Plan
- Customer segmentation
- Marketing products
- Facebook Campaign

#### Dashboard





### Atemis

# CRM features

### Quick add customer/prospect



🚨 Quick Add		Add indivi	dual details		x
Create new Individual		LastName	Trà	FirstName	Nguyễn Thị Hương
	Add	Туре	Prescriber	۲	Commercial
		Commercial	Binh Le Thi Thanh		-
		Orig. type	Mkg Campaign 🔹	Orig. name	Facebook 🔻
		E-mail	huongtrant@gmail.com	Position	•
		Address	231 Đặng Văn Ngữ, Trun <u>c</u>	Sex	Female 🔻
		Country	VIETNAM -	Region	
		City	Hanoi 👻	ZIP	
		Number			Q Enter text to filte
		Tel	0393173162	Class	Variator
		Mobile	0393173162	01000	VIP .
		Fax			
					Save Cancel

### List of individuals



#### List of individual

List							<b>*0</b> *
Х	Student Name	Sex	Phone	Email	Adress	Career	Number of class
	Nguyễn Văn Cường	Female	0369598745	cncla@gmail.cm	210 Tôn Đản	Student	3
<u></u>	Nguyễn Thị Hoa	Female	0973153156	hoant@gmail.com	21 Đội Cấn	Student	3
	Nguyễn Thị Linh Chi	Female	036261545	lichi@gmail.com	230 Lê Lợi	Office Staff	2
	Hoàng Thiên Á	Female	0165154156	thiena@gmail.com	102/2 Sư Vạn Hạnh	Student	1
	Nguyễn Đình Thiện Hưng	Male	01697021782	hungnguyen@gmail.com	213 Trần Huy Liệu	Student	1
	Nguyễn Thị Linh	Female	036261545	lichi@gmail.com	230 Lê Lợi	Office Staff	1
	Hoàng Thu Thủy	Female	036261545	httt@gmail.com	254 Hoàng Hoa Thám	Office Staff	2
	Hoàng Thiên Thương	Female	036261545	lichi@gmail.com	354 Nguyễn Thị Minh Khai	Office Staff	2

### Individual details



Individ	vidual : Trà							
Details	Private	Notes Elements Hobbies History Relations						
	Name	Nguyễn Thị Hương Trà	Age	-				
	Commercial	Admin Admin						
	Address	4 Nguyễn Thị Minh Khai, P.Đa Khao, Quận 3, TPHCM	Position	Director				
	Country	VIETNAM	Sex	Male				
	City	HCMC	Region	-				
	E-mail	huongtra2@gmail.com	ZIP					
	Created	A. Admin	Changed	A. Admin				
	Date	1/9/2019 1:21:09 AM	Date	-				
	Number	397021783	Tel	0397021783				
	17	N/ID	Mobile	0397021783				
	Keys	VIP	Fax					

		Files	n Invoice	Task Reports Team	Service Holding
Balance	Name	Unsubscribe Date	State	Subscribe Date	Name
10,002,011	Savings A/C		Active	10/12/2018	Savings Account
1,112,122	Current A/C	10/12/2018	Inactive	10/10/2018	Credit Card
2,122	Term Deposit	10/12/2018	Inactive	10/12/2017	Car Loan
21,213	Loan		In Progress	9/12/2018	Fixed Deposit
1			On Hold	7/12/2018	Education Loan

### Individual reports



ls Priva	ate I	Notes Elements Hobbies History Relations		
	Name	Nguyễn Thị Hương Trà	Age	-
Com	mercial	Admin Admin		
A	\ddress	4 Nguyễn Thị Minh Khai, P.Đa Khao, Quận 3, TPHCM	Position	Director
C	Country	VIETNAM	Sex	Male
	City	HCMC	Region	-
	E-mail	huongtra2@gmail.com	ZIP	
C	Created	A. Admin	Changed	A. Admin
	Date	1/9/2019 1:21:09 AM	Date	-
N	lumber	397021783	Tel	0397021783
	V.	NUR	Mobile	0397021783
	Keys	VIP	Fax	

Service	e Holding	Task	Reports	Team	Invoice	Files			
#	Date					Notes	Employee		
85	1m 8d18h	We have	consulted him,	he said he v	vill think again	and tell us later.	🌍 Admin		
	1m 10d20h					ck, He said he like this service but he want to be consulted more about it. He at Saturday Morning.	e 🌍 Admin		
	1m 11d20h	CREDIT L	REDIT LIFE Insurance Brief.						
•	1m 13d2h	Call back	him to introdu	ce the new s	service. He aske	ed for a email about this service.	🗑 Admin		
5	3m 3d21h	Call him t	to introduce the	e service, bu	t he said he do	on't interested.	🗑 Admin		

#### Invoice



Individ	ual : Trà			4
Details	Private	Notes Elements Hobbies History Relations		
	Name	Nguyễn Thị Hương Trà	Age	-
	Commercial	Admin Admin		
	Address	4 Nguyễn Thị Minh Khai, P.Đa Khao, Quận 3, TPHCM	Position	Director
	Country	VIETNAM	Sex	Male
	City	HCMC	Region	-
	E-mail	huongtra2@gmail.com	ZIP	
	Created	A. Admin	Changed	A. Admin
	Date	1/9/2019 1:21:09 AM	Date	-
	Number	397021783	Tel	0397021783
	12 million	NID	Mobile	0397021783
	Keys	VIP	Fax	

Service Hol	ding Ta	ask Rej	ports Te	am Invoio	Files
Number	Date	Due date	Amount	Description	
0003/F/2019	13.04.2019	13.04.2019	1 500 000.00	Pay Khang An B	ao Gia for the second quarter
0003/F/2019	07.01.2019	07.01.2019	1 500 000.00	Pay Khang An B	ao Gia for first quarter
)	Number 0003/F/2019	Number Date 0003/F/2019 13.04.2019	Number         Date         Due date           0003/F/2019         13.04.2019         13.04.2019	Number         Date         Due date         Amount           0003/F/2019         13.04.2019         13.04.2019         1 500 000.00	Number         Date         Due date         Amount         Description           0003/F/2019         13.04.2019         13.04.2019         1 500 000.00         Pay Khang An Ba

#### B2B contact details



etails	Info	Notes	Brands	Qualif.		Contact		Details	Private	Qualif.	History	Hobbie	es Relations	
ort Na	ame Atemi:	sCloud		Alemis		🛞 B.Barrie		5	Benoit Barrie	er	ೆ 🐹			
Mana	ager <b>A. Adr</b>	nin		SSector	55. Computer programming, cons	L.Nguy	n	Address	CEO 4 Nguyễn Th	iị Minh Khai			Administration	
	lum 01234			ZIP	70000			Country				Region	70000	
	ress 4 Ngu		nh Khai					E-mail	HCMC bbarrier@at	emiscloud c	om	ZIP	70000	
	ntry VIETN. City HCMC			Tel Facebook					+849018534		om			
		scloud.com			Prospect, Shop			Mobile				Keys	Decision maker	
	<u>,</u>			10232	inospect, onop			LinkedIn	<u>bbarrier</u>					
								Origin	4G Secure (B	usiness par	tner)			
ctivity	Progres	ssion R	lamanta	<b>T</b> 1	Color Designation (									
			Reports	Tasks	Sales Projects II	nvoices Team	Products	Files						
#	Date		(eports	Tasks	Sales Projects II	Notes	Products	Files			En	nployee	Contact	
#	Date				aid he will think again and	Notes	Products	Files				nployee Admin	Contact	
		3h We ha	ive consulte ack to ask hi	ed him, he sa im about Cr		Notes d tell us later. He said he like this se			e consulted mo	ore about it.	(			
	1m 8d18	3h We ha Call ba want t	ive consulte ack to ask hi	id him, he sa im about Cr eeting with a	aid he will think again and edit Life insurance pack, H	Notes d tell us later. He said he like this se			e consulted mo	pre about it.	He (	Admin	Benoit	
	1m 8d18	3h We ha Oh Call ba want t	ive consulte ack to ask hi to have a me T LIFE Insura	ed him, he sa im about Cr eeting with ance Brief.	aid he will think again and edit Life insurance pack, H	Notes d tell us later. He said he like this se Saturday Morning.	rvice but he		e consulted mo	ore about it.	He (	Admin Admin	<ul><li>Benoit</li><li>Benoit</li></ul>	

#### **Calls Panel**



🚯 B. Le Thi 🔊 🔊	^	Calls Panel					<b>.</b>
viet nam airline 🖂 😒		Contacts   Hanoi					-
▼		6				4	
Sales Activities		Total companies			Com	panies called	
C Relationships		Company	Ť	LastName	FirstName	Position	LastContact
🛆 Sales People Manageme							•
YtoY sales analysis		ATEMIS Business		Le	Minh	Manager	10/3/2018
Companies analysis		Hill Risk Consulting		Morrison	Alex	Manager	10/3/2018
Companies analysis		Hot Bikini		Rowley	Mark	CEO	10/3/2018
Sales report for target	٠	QK		Tel:			Email: <u>mark.rowley@test.atm</u>
🔹 🗅 Call Center		Vietcombank		Fill in your report her	2		
🗅 Fill In		Vietnam Airlines		rin in your report ner			
A Reports		Page 1 of 1 (6 items)					
Statistics							
> 🛆 Builder							
🛆 Call Panel							
Marketing							Save
👬 HR							
Loqout							

#### Interactions with customers

temis

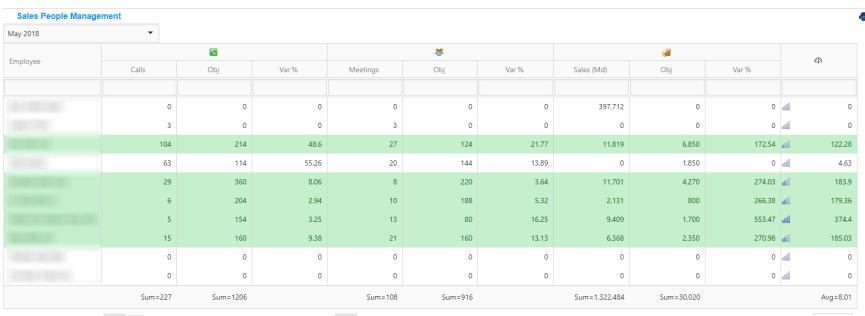


### **Employee Objectives**



🔒 Employee Objectiv	/es											
2018	▼ Sale	5	•									
Enter text to search												
Employees	January	February	March	April	May	June	July	August	September	October	November	December
Admin Admin	0	0	0	0	0	0	0	0	0	4000000	0	0
Ali Trần	100000	0	0	0	0	0	200000	200000	200000	250000	250000	250000
Ân Thị Thiên Nhi	0	0	0	50000	0	0	0	0	0	500000	0	0
Anne Pape	100000	0	0	0	0	0	45000	0	0	50000	0	609000
Apăteanu Ştefan-Adrian	0	0	45000	0	0	0	0	0	0	46000	0	0
AV BSF	0	420000	55000	55000	45000	45500	46000	48000	480000	5000000	50000	500000
BELEMBAOGO Guenole	0	0	0	0	0	50000	0	0	50000	50000	500000	0
Benoliel Micha	0	0	0	0	0	0	0	0	400000	500000	0	0
BERVYNENKO Vitaliy	0	0	0	500000	0	0	40000	40000	400000	40000	40000	0
Bieler Ulf	0	0	0	0	0	0	0	0	4500000	460000	0	0
Total	200,000	420,000	100,000	605,000	45,000	95,500	431,000	438,000	6,630,000	11,596,000	990,000	1,509,000

#### **Employees efficiency**



Page 1 of 14 (131 items)

3 4 5 6 7 ... 12 13 14

2

Page size: 10 🛛 👻

4temis

#### Calls campaigns



#### 🚨 List of Campaigns

News	1	Charle .	
Name	Language	Start	Stat
Service après vente	French	02.02.2009	Acti
Call campaign after the emailing	French	14.03.2011	Acti
Call Center	English	02.03.2011	Acti
Service après vente	Italian	21.03.2011	Acti
Martin Ingénierie	French	12.05.2011	Acti
campagne Juin 2011	French	17.06.2011	Acti
Qualification campaign	English	22.06.2011	Acti
ECONOCOM	French	26.10.2011	Acti
Campagne Prime Auto	French	31.05.2012	Acti
Campagne de gualification	French	11.06.2012	Activ

Questionaries				
Title	Language	Create Date	Time	QRT_ID
Test Questionary	English	14.03.2010	25	1
Test Questionary	Ukrainian	14.03.2010	25	2

#### **Questionnaire filling**



#### Representation and the second section and the section and the sectio

r					
rget	Clients Français	▼ Status ® All	Generation Filled	Not Filled	
а					
	Name	Client	City	Phone	Filling Questionary
	BORRET Anna & Gert	CSDI			Page 1 Of 2 test of description of one page
	BOMHALS Ben	EST OUEST SERVICES			1. What do you understant by "Cloud computing solutions"?
	Barrier Benoit	ABRIDAY	London	06314105530, +33631410553,	2. In which level does it fit your business?
	BEAN Mr	CARDIF	TOULOUSE		● Very Good ➡ Why?
		^ 			© Good
					O Bad
$\frac{1}{2}$					3. What should be better?
-					Service Lever

Employees quality

4. How do you consider our level of quality?

Place here one text which will be read by the teleoperator ....

### Working hours



	2016	> » <u>1</u> 5	7 15 Proj	ectAll (All) 💌	GroupAll	•	
09 29 1 2	hu Fri Sat 3 4 5 0 11 12	Sun 6 Descript	15.03.2016 (Tuesday) tion GoldInMine: Lur	Start 17.03.2016 12 nch Jean-Charles Beliol	:00 End 17.03	3.2016 14:00 Emj	ployee B. Barrier
12 21 22 23 2 13 28 29 30 3	7     18     19       4     25     26       1     1     2	20 Details 27 3					
14 4 5 6	7 8 9	10 15.03.2016	16.03.2016	17.03.2016	18.03.2016	19.03.2016	20.03.2010
3:00	08:00			08:00	08:00		08:00
0:00 CRM: Point f	act 09:00	GoldInMine: Mis	09:00 10:00 GoldInMine:	09:00 10:00 11:00 LetEatGo: Point	09:00 GoldInMine: Mee	09:00 10:00 GoldInMine:	09:00 10:00 11:00
L:00 CRM: 2:00 Connecteur 3:00		Mis	Web	12:00 GoldInMine: 13:00 Lun		12:00 13:00 Management:	12:00 13:00
4:00 5:00 5:00	12:00	Partnership:	14:00 LetEatGo: RDV 15:00 K	14:00 15:00 GoldInMine: 16:00 Ema	13:00	15:00	14:00 15:00 CRM Mobile 16:00 edit
7:00 3:00	13:00 14:00 15:00		16:00 GoldInMine: 17:00 Car 18:00	16:00 17:00 CRM: Entretien	14:00 15:00 16:00	17:00 18:00	17:00 18:00 CRM Mobile
9:00 ):00 L:00	16:00 17:00	Misc	19:00 20:00 Inv	18:00 CRM: Entretien	17:00 18:00 19:00	20:00	19:00 GoldInMine:
2:00	18:00 19:00 20:00		22:00	19:00 20:00 CRM: 21:00 Connecteur 22:00	20:00 21:00 22:00	22:00	20:00 21:00 22:00
	22:00			22:00			

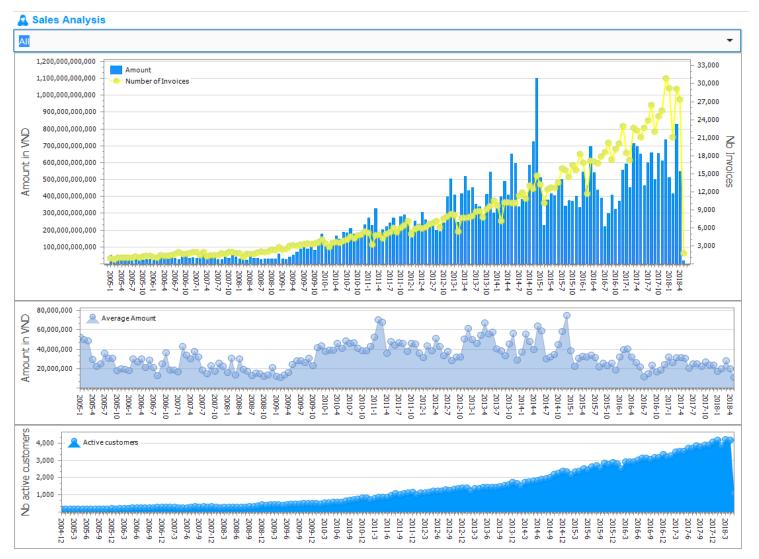
#### Add a report



🛗 Ca	lenda	r								
// /						Add New R	eport X			
« <		Nov	ember, 2018		> »					
Mor	n Tue	Wed	Thu		Sat Sun		Q Enter text to filter			
44 29 45 5 46 12	30 6 13	31 7 14	8	9	3 4 10 11 17 18	Employee	🗸 A. Admin			
47 19	20	21			24 25		·			
48 26 49 3	<b>27</b> 4	<b>28</b> 5	<b>29</b>	30 7	1 2 8 9	Time	02.10.2018    18:00    02.10.2018    19:00			
26.	11.20	18				Project	Công Ty Phần Mềm Atemis (2015 Audit)			
08:00			08:00			Group				
09:00			09:00		mpagne	Туре	03.Meeting			
10:00			10:00							
11:00			11:00		quisition 15 Audii	Compl (%)	100 90 80 70 60 50 40 30 20 10 0			
12:00			12:00		15 Audit	Description	Meeting with Mr. Ben			
13:00			13:00			Details	I have consulted him about the Long term life insurance product. He thinks this product is interesting, he's preparing the required documents for this insurance product.			
14:00			14:00		nault vé		preparing the required documents for this insurance product.			
15:00			15:00		Manag	Delete	Save Cancel			
16:00			16:00		Manag					

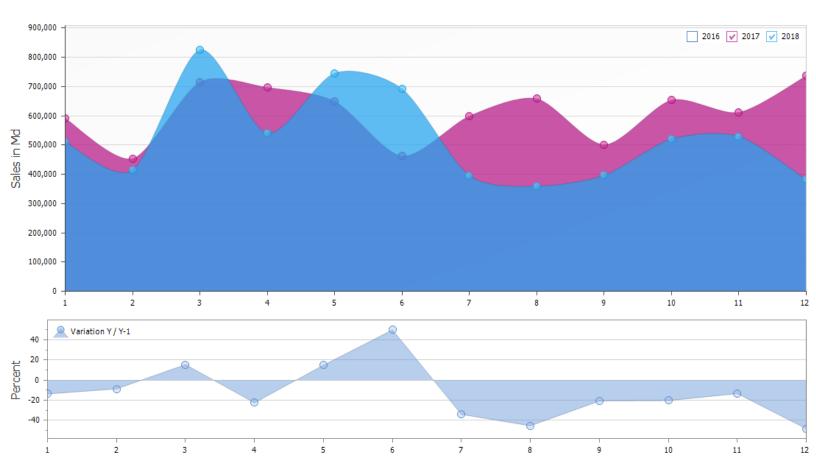
#### Sales Analysis





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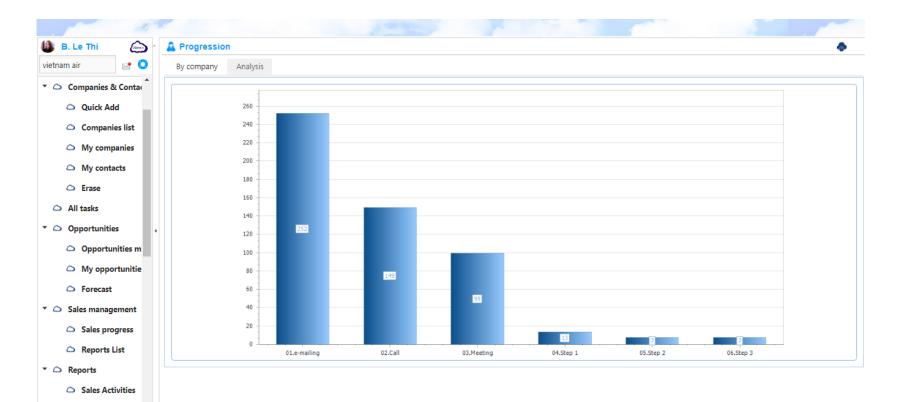


#### A YtoY Sales Analysis

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### Sale process analysis





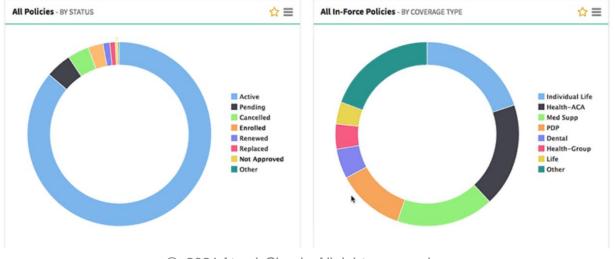
Construction Relationships

#### Sales activities dashboard



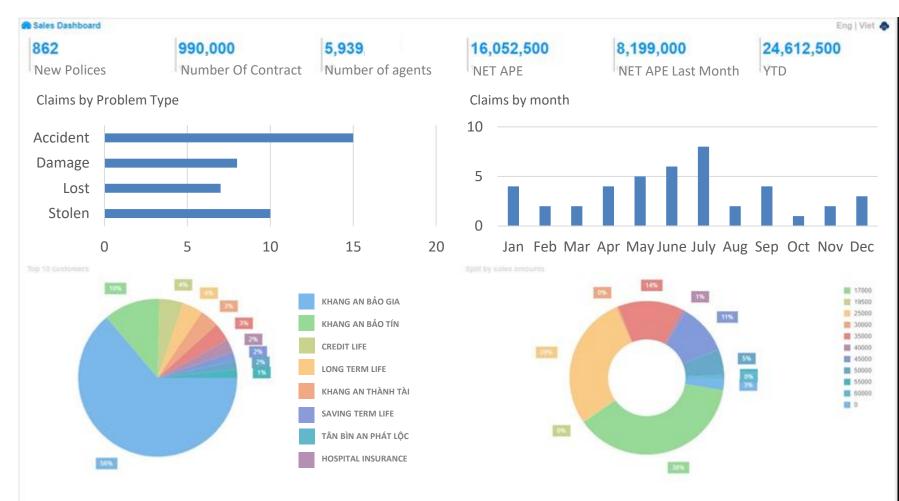
#### 🚨 Sales Activities Dashboard





#### Sales Dashboard







#### **AI: Products Correlation**

	0 -1		O	41
-	Sa	es	Corre	ation

1 -0.3 0.05 -0.87 -0.33 0.97 0.56 -0.15 -1 0.07 -1 -1 0 -0.09 -0.44 0.54 0.76 0.07 0.61 0.43 0.27 -0.17 0 -0.35 0.73 0.9 0.34 0.31 -0.3 0.64 -0.15 -0.02 0.92 0.66 0.31 -0.03 0.08 -0.48 0.41 0.23 -0.4 -0.36 -0.39 -0.3	0.13 -0.16 <mark>-0.55 -0.55</mark> -0
-0.3 -0.3 -0.1 0.31 -1 -0.19 -0.33 -0.35 -0.16 1 0.88 -1 0 0.35 -0.16 1 0.88 -1 0 0.35 -0.19 0 -0.32 -0.59 -0.32 -0.19 0 -0.32 -0.59 -0.32 -0.11 0.21 0 0.72 -0.46 -0.37 -0.33 0.22 0.65 -0.94 -0.14 -0.61 -0.32 0.2 0.29 0.58 0.81 0.48 -0.32 -0.72 -0.63 -0.36 0.29 0	0.26 0.92 0.53 0.89 0
0.05 0.31 1 0.03 0.51 0.08 0.39 0.42 0 0.56 1 1 0.36 0.53 0.36 0.19 0.1 0.29 0.23 0.01 0.02 0.3 0.91 0.29 0.31 0.2 0.35 0.14 0.87 0.05 0.49 0.01 0.22 0.64 0.4 0.4 0.4 0.4 0.4 0.49 0.44 0.44	0.73 0.55 -0.27 0.84 C
-0.87 -1 -0.37 1 0.96 -0.85 -0.72 0.39 0 -1 0 0 -0.95 -1 -0.09 0.44 -0.9 -0.86 -1 -0.99 -0.12 -1 0 -0.18 -0.16 -0.65 -0.3 0.76 1 0 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1	0 -1 0 0
-0.33 -0.19 -0.51 0.96 1 -0.48 -0.23 0.69 1 0 0 0 -0.5 -0.4 -0.27 0.53 -0.6 -0.68 -0.27 -0.6 0.39 0.31 0 -0.31 0.19 -0.28 0.16 0.54 -0.2 -0.78 -0.47 -0.38 -0.33 -0.33 -0.81 0.36 -0.36 0.28 -0.36 -0.02 0.98 0.99 0.64	-1 -0.52 -1 0
	).54 -0.22 -1 -0.67 -0
	0.86 0.05 0.42 -0.98 -0
- 0.15 - 0.16 - 0.42 0.39 0.69 - 0.07 0.69 - 0.07 0.69 1 1 0.05 1 1 0.05 0.08 - 0.25 - 0.35 0.07 0.54 0 0.69 0.45 0.9 0 - 0.42 - 0.22 - 0.12 0.5 0.54 0.72 0.29 0.94 - 0.37 0.44 0.55 - 0.3 0.26 0.47 0.05 0.55 0.16 0.68 - 0.09 - 0.36 0	0.87 0.53 0.99 0.46 C
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0.07 0.88 0.56 1 0 0.05 0.25 0.05 0 1 1 0 0.07 0.21 0.88 0.22 0.45 0.65 0.72 0.47 0.24 0.25 0 0.51 0.34 0.02 0.89 0.38 0.07 0.86 0.16 0.17 0.18 0.19 0.02 0.97 0.69 0.76 0.61 0.97 0.26 0.37 0.26 0.	.23 0.87 0.16 0.83 0
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0 0.35 0.36 -0.95 -0.5 0.06 0.02 -0.35 1 -0.77 1 -1 1 -0.33 0.84 0.09 0.38 0.35 0.35 0.15 0.1 0.48 0 0.76 -0.35 -0.11 -0.8 0.48 0 0.55 0.08 -0.03 -0.23 0.16 0.6 0.4 -0.48 0.58 -0.98 -0.62 0.04 0.15 -0.27 0.47 0 -0.09 -0.68 0.53 -1 -0.4 0.02 -0.14 -0.08 0 -0.21 1 0 -0.33 1 -0.23 0.58 0.15 0.15 0.05 0.11 -0.66 -0.47 0 -0.36 0.24 0.11 0.14 -0.59 -0.3 0.4 0.01 0.96 -0.04 -0.49 0.18 -0.32 -0.53 0.26 0.44 0.32 0.81 -0.35 -0.56 -0.49 0.18 -0.32 -0.53 0.26 0.44 0.32 0.81 -0.35 -0.56 -0.49 0.18 -0.32 0.58 0.58 -0.58 0.58 -0.58 0.58 -0.58 0.58 -0.58 0.58 -0.58 0.58 -0.58 0.58 0.58 0.58 -0.58 0.58 0.58 0.58 0.58 0.58 0.58 0.58	.48 -0.6 -0.08 -0.97 -0
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#### Target segment



-5	*				
🚯 B. Le Thi 🛛 🔊	<b>Target Segments</b>				•
viet nam airline 🛛 🖂 🔇	Name	Add new Target	x	Туре	Record Count
🔒 DashBoard		Name Company contact   Vietnam Type Co	ontact 👻		
🛗 Calendar	Contacts   All	Designer Dynamic Elements Sql	indet .	Contact	394
🚨 CRM	Contacts   Binh le	Sesgina Synamic Lenend Ser		Contact	33
Marketing	Contacts   Hanoi	Countries VIETNAM	Select	Contact	7
	Contacts   HCM	Regions Cities Hanoi, HCMC	Select	Contact	17
	Contacts   Vietnam	ZIPs	Select	Contact	30
Emailing	Employees   English speaking	Positions	Select	Employee	24
Target Segments	Employees   All	Languages	Select	Employee	59
Templates		Contact Keys	Select		
🄲 HR		Client Keys	Select		
Logout		Company SubSectors	Select		
		Positions	Select 🚽		
		Record Count : 24	4		
		Preview Filter	Save Cancel		

### List of mailing / Sending email



Mailing Li	st		1		
				Send Email	:
Number 🝸	Date	Ŧ	Туре	bbarrier@atemisnet.com	Contacts Segments
		•		Q. Enter text to filter	
<b>MII</b>			Numbe	Students   All [394]	
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			Type :		
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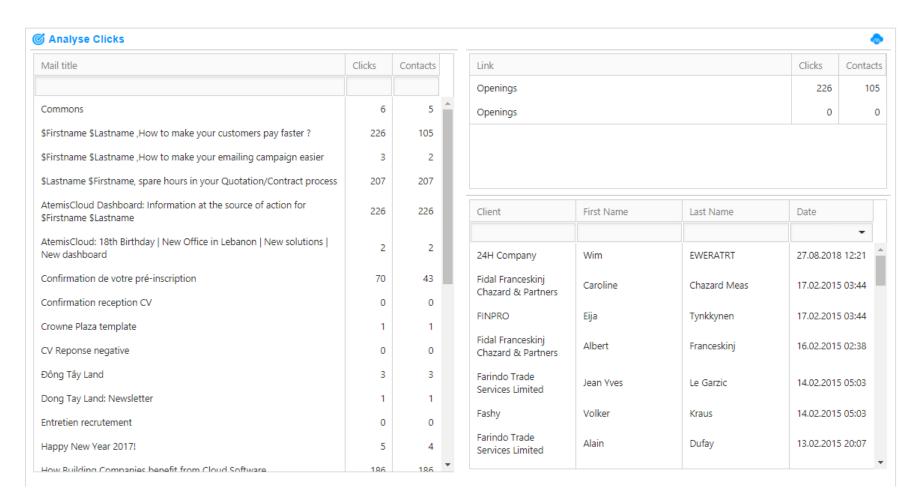
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### **Emailing scheduling**



🎯 Emailing scheduling								
Emailing Name	Segments	From Employee	Sending	Sent				
			-	-				
\$Firstname \$Lastname, How Renovations Impact Your Insurance ?	Contact   HCMC [23]; Contact   Hanoi [100]	Trần Thị Thanh Vân	1/15/2019 12:07 PM					
Prévoir Vietnam and NCB launch a new life insurance product – Khang An Bao Gia	Contact   HCMC [23]; Contact   Hanoi [100]	Trần Thị Thanh Vân	9/20/2018 15:00 PM					
MAP Life wins The International Finance Award 2018	Contact   HCMC [23]; Contact   Hanoi [100]	Hoàng Thiên Ngọc	3/15/2018 12:07 PM					
MAP Life and NCB launch new universal life product – Gia Đình Là Nhà	Contact   HCMC [23]; Contact   Hanoi [100]	Hoàng Mỹ Tiên	1/15/2018 12:07 PM					

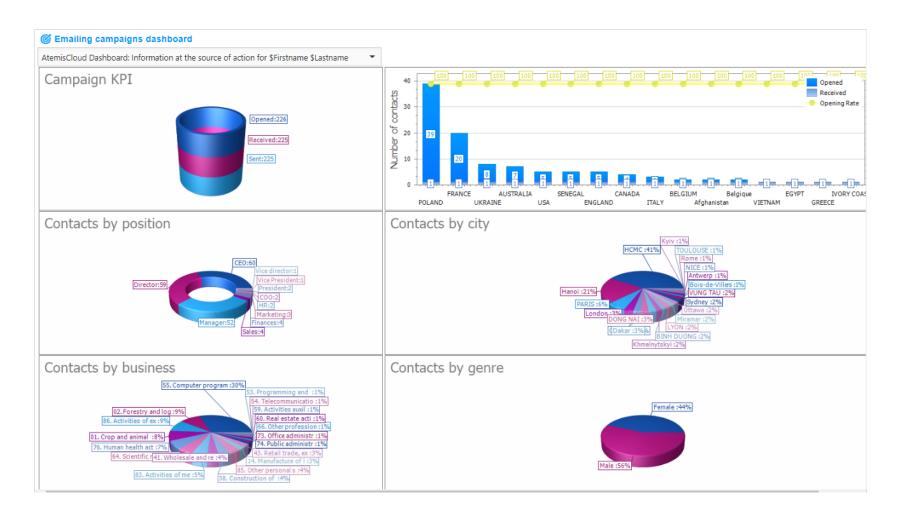
### Analyze clicks on Email





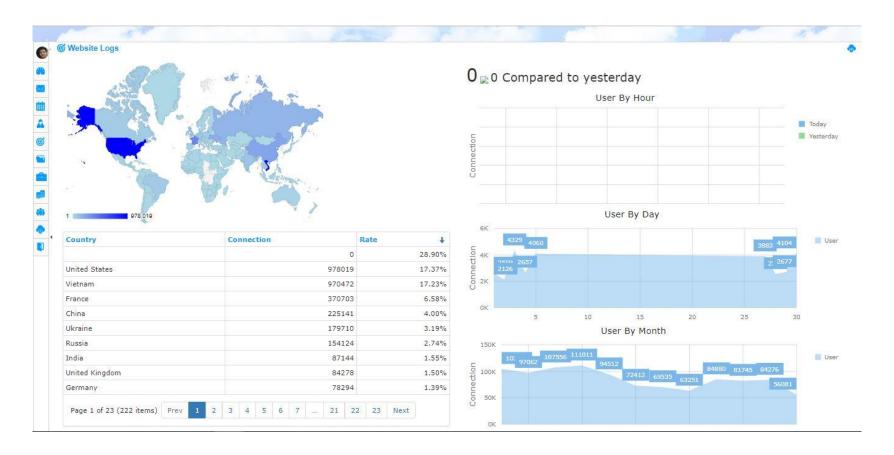
### Emailing campaigns dashboard

Atemis



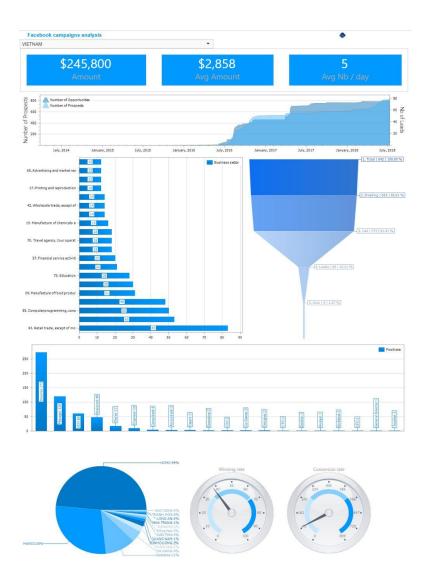
### Website logs





### Facebook campaign analysis

Atemis





### **Documents Dashboard**





#### 🖀 Documents Dashboard

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### List of documents



A Documents								-
Filter	Docur	nents						
Category ▼ ▼ Category ♦ Leaflet	#	File Name	Title	Summary	Author	Created	Modified	Size (KB)
<ul> <li>Images</li> <li>Contracts</li> <li>Presentations</li> <li>Quotation</li> </ul>	<b>2</b> 2	Leaflet-Credit_Life	Leaflet-Credit_Life		A. Admin	3/23/2012	3/23/2012	73
v Quotation	A	Leaflet-Khang_An_Bao_Tin.pdf	Leaflet- Khang_An_Bao_Tin		A. Admin	1/14/2019	1/14/2019	2351
	A	Leaflet-Saving_term_life.pdf	Leaflet-Saving_term_life		A. Admin	1/14/2019	1/14/2019	2351
	A	Leaflet-Longterm_life.pdf	Leaflet-Longterm_life		A. Admin	1/14/2019	1/14/2019	2351
	A	Leaflet- Khang_An_Thanh_Tai.pdf	Leaflet- Khang_An_Thanh_Tai		A. Admin	1/14/2019	1/14/2019	2266
	Å	Leaflet- Tan_Binh_An_Phat_Loc.pdf	Leaflet- Tan_Binh_An_Phat_Lo		A. Admin	1/14/2019	1/14/2019	4529

### Search documents



Search	documents								0
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File Name	docx	Category							
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Title		Department	All •						
Keywords			Search						
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Contro	ol of media.docx	Control	of media		J. Bond	4/20/2017	4/20/2017	15	
Corrug	ption and political violence.docx	Corrupt	ion and political violence		J. Bond	4/20/2017	4/20/2017	37	
Politic	al_Career.docx	Political	_Career		J. Bond	4/20/2017	4/20/2017	29	
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🗷 презе	нтация.docx	present	ation		A. Admin	7/29/2011	7/29/2011	16	
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Bugs.c	docx	List of n	nistakes		A. Admin	7/28/2011	7/28/2011	1143	
Admir	nistration.Procedure.docx	123		presentation	A. Admin	7/28/2011	7/28/2011	289	

### Workflow logs / Access Requests Atemis

🕨 Worl	kflow logs				
Workflo	ow entities	Acces_Rec	quest 👻 Workflo	low actio	ons All
Field	Date	Time	Recipient	Step	Message
14	08.04.2017	15:03	voleksyshyn@atemisnet.cor	r 1	Access request to the project <b>AAG</b> From: <b>Sheldon Cooper</b>
13	02.04.2017	09:13	rdenysiuk@atemisnet.com	1	Access request to the project <b>ERP 2015</b> From: <b>Sheldon Cooper</b>
12	29.08.2016	08:43	sales@atemiscloud.com	1	Access request to the project From: <b>Arthur TemisCloud</b>
11	25.11.2015	17:20	voleksyshyn@atemisnet.cor	1	Access request to the project <b>AAG</b> From: <b>Patrick Omnes</b>
10	13.10.2015	08:02	ceo@atemisnet.com	3	Access request to the company <b>AAA Insurance Company</b> From: <b>TestName TestSurName</b>
9	18.09.2015	16:03	bbarrier@atemisnet.com	2	Manager Roman Denysiuk allowed access to the project Attestation services for Admin Admin
9	18.09.2015	15:27	rdenysiuk@atemisnet.com	1	Access request to the project <b>Attestation services</b> From: <b>Admin Admin</b>
8	03.04.2015	12:37	rdenysiuk@atemisnet.com	2	Manager Admin Admin allowed access to the project Acquisition ATEMIS Cloud USA for Roman Denysiuk
7	03.04.2015	12:37	rdenysiuk@atemisnet.com	2	Manager Admin Admin allowed access to the project Bank trading solution for Roman Denysiuk
8	03.04.2015	11:27	bbarrier@atemisnet.com	1	Access request to the project <b>Acquisition ATEMIS Cloud USA</b> From: <b>Roman Denysiuk</b>
7	02.04.2015	11.07	hbarriar@atamicnat.com		Access request to the project Bank trading solution

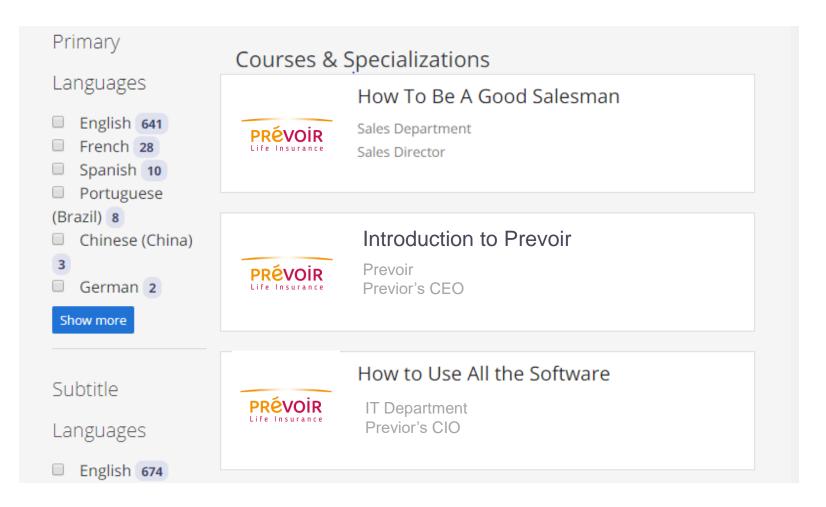
### **Contract content creation**



#### Contract Content Content of Contract Type Protection Insurance Fields 💷 Format -----• • Investment Insurance 🐱 み 🖻 🋍 🖄 つ ベ 🔍 X2 X2 註 註 🖽 🏧 🚱 🖾 🖤 Heathcare Insurance -Category Arial Normal • 1. Khang An Bảo Gia ≣ Ξ ≡ ≡ 🐘 • A⁄ • 2. Khang An Thành Tài 3. Khang An Bảo Tín 4. Credit Life 5. Long term life 6. Saving term life

### List of training course





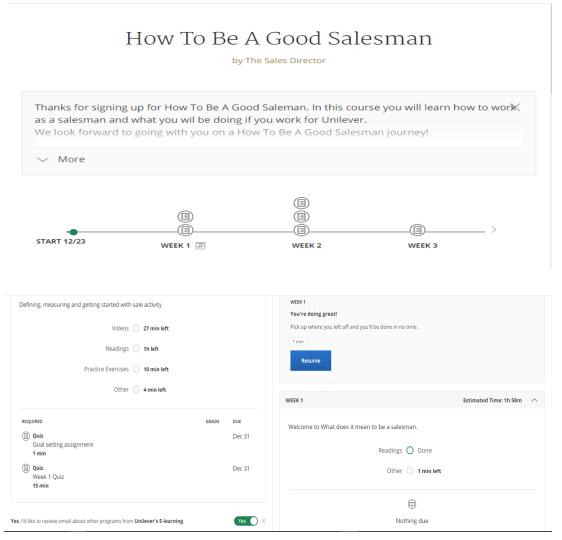
### My Course



My Courses	Last Active	-		
Last Active				
Inactive	PRÉVOIR	How To Be A Good Salesman Sales Department	Go to Course	
Completed	Life Insurance	Starts Dec 23	Feedback	
Updates		***		
Accomplishments		Introduction to Prevoir		
Recommendations	PRÉVOIR Life Insurance	Prevoir	Go to Course	
		Starts Dec 15 ☆☆☆☆☆☆	Feedback	

### Course info /Quiz/Poll/Tests





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### Candidate details



🔗 Candid	ate details: Tri	rờng Hoàng Anh Ti	iấn						<b></b>
Details	Qualification	Projects Langua	ges Documents	Experiences	Education	Info Bank			
6			Trường Hoàng Anh 05.08.1952					Last Name	Tuấn
	6	Address Country	300 Hoang Sa, Ward VIETNAM cuonghvan@gmail.co		I City			ZIP City	НСМС
140		Phone	093994876 10000000					Cellular Salary to	2000000
Pano		vacancy	Director's assistant					Keys	
		Created Modified	20.12.2018 08:09:49					Created by Modified by	A. Admin
Files	Reports Note	es Contracts O	rders						
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Name						Size	Creation Date	Modification Date	Author
🔊 (Roun	d 3) Presentation.	pdf				11.92 KB	20.12.2018 08:15:00	20.12.2018 08:15:00	A. Admin
ዾ Curric	ulum Vitae.pdf					4.71 MB	20.12.2018 08:11:00	20.12.2018 08:11:00	A. Admin

### Candidate Experiences & Reports



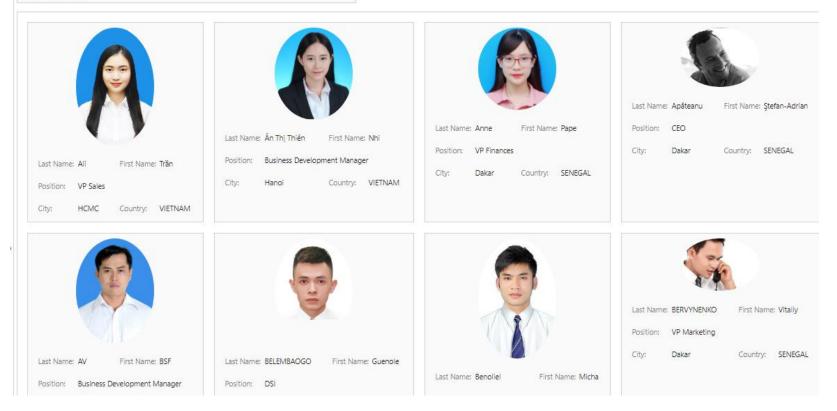
Details C	ualification	Projects La	anguages Documents Exper	iences Education I	nfo Bank							
From	То	Company	Position	Website	Salary from	Salary To	Work description					
1/12/2016	2/2/2019	Microsoft	Vice Director Sales	www.microsoft.com	4000	4500 Project management in Microsoft						
2/27/2012	12/28/2014	Google	Customer Development Director	www.google.com	1500	2000						
4/27/2010	6/20/2012	AtemisCloud	Sales Assisant	www.atemiscloud.com	500	1000	Customer relationship develop	ment - Email Marketing				
les Rep	orts Notes	Contracts	Orders									
	orts Notes Type	Contracts						Interviewer				
oate 5.01.2019		No		nterview - Result: Accept				Interviewer A. Admin				
)ate 5.01.2019 1:04 9.12.2018	Туре	No	tes	·	am: Good - Majo	r knowledge :	Strong.					
iiles Rep Date 05.01.2019 11:04 29.12.2018 10:59 20.12.2018 10:57	Type Interview	No Fin Sec	tes al Round: CEO - Sales Director - HR Ir	In team test - IQ: 100 - In te	5	2	2	A. Admin				

### Employee list



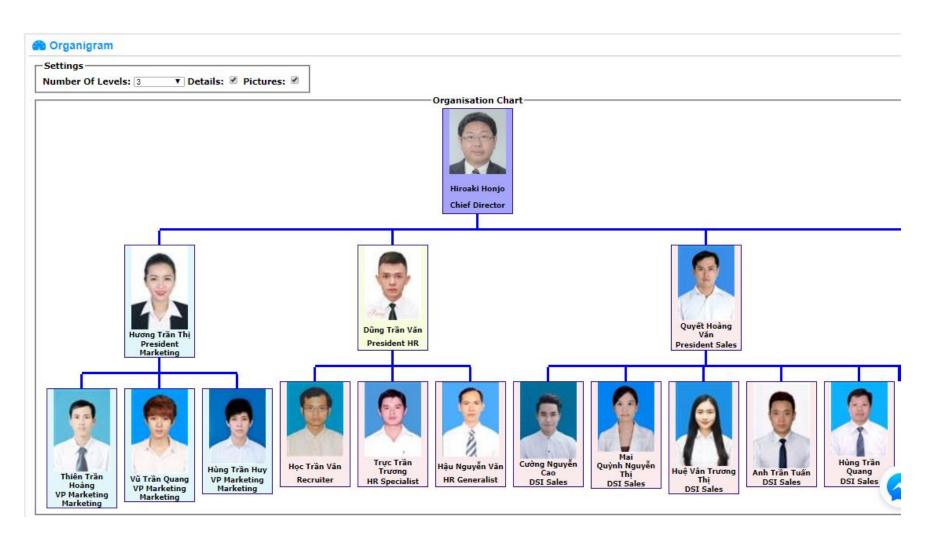
#### Employees list

Enter text to search...



### **Organization Chart**

\temis



### **Employee Details**



Employee Details: Trần	Thị Mai Vân		
Details Additional S	ills Job Description Projects Activity	Appraisal Report Report	rts Limited Files
SurName Name Patronyr	ic Vân Trần Thị Mai	Position	Sales
Departme	nt Sales	Profile	Sales
Manag	er Admin Admin	PIN	2653
Adro	4 Nguyễn Thị Minh Khai, P. Đa Kao, Q.3 , <sup>SS</sup> TPHCM	ZIP	2653
C	ty HCMC	Country	VIETNAM
Т	0917978484	Tel2	0917978484
E-m	ail <u>vantran@atemiscloud.com</u>	E-mail	vantran@atemiscloud.com
Langua	ge Vietnamese	BirthDate	1/17/1995
Sal	гу 300,00	Hourly Rate	17,00
Contract Be	in 1/13/2019	Contract End	
Dismiss	ed 🔲		

### Employee's skills

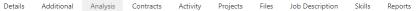




### **Employee Analysis**



#### Beneficial Employee Details: Jasmine Nguyen







# ContactsIndicatorValueNb reports3117Distinct companies contacted808Companies emailed443Companies called674Companies met5

#### Sales Made

ouroo maao		
Project	Amount	
Dotienich.vn CRM+EMAILING	360	^
CÔNG TY TNHH KỸ THUẬT AN CƯỜNG THỊNH - ACTES Full pack	150	
Công Ty Cổ Phần Đông Tây Land Sales Pack	90	•
Count=4	Sum=2,490	

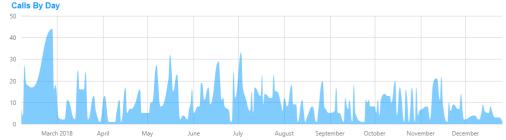
#### Payroll summary

Month	Year	Hours	Salary	
12-Dec	2018	41	70	í
11-Nov	2018	106	180	l
10-Oct	2018	105	179	
09-Sep	2018	84	143	,
11		1,173	1,996	
Page 1 of 2 (11 ite	ms)	1 2		



#### Actions Over the Last Year

Designation	Value
Companies created	367
Companies modified	840
Opportunities manager	64
Opportunities won	10



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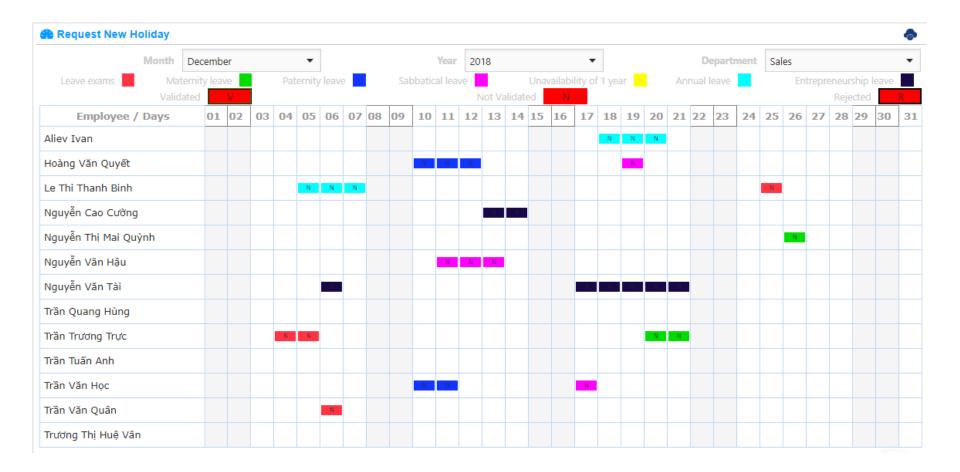




Details	Ac	ditional	Skills	Job Descrip	otion	Pro	jects	Ac	tivity	F	Report	s	Files																
(=															201	8													
/ear su	mmary	Year By Mor	nth																										
38	22%	October																											
	12% 7%	Hours			Mo 1	Tu 2	We 3	Th 4	Fr 5	Sa 6	Su 7	Mo 8	Tu 9	We 10	Th 11	Fr 12	Sa 13	Su 14	Mo 15	Tu 16	We 17	Th 18	Fr 19	Sa 20	Su 21	Mo 22	Tu 23	We 24	
10	6%	38	22%																										T
	6%	21	12%											_						_	_			L		L			
9	5%	12	7%																										
	5%	10	6%																										
	5%	10	6% 5%																										
	5%	9	<u>5%</u>								_																		
	5%	8	5%		01	02	03		04	05	06	07	08	09	10	11			12	13	14	15	16	17		18	19	20	
	3% 3%	8	5%																										L
	3%	5	3%																										
	1%	184																											
184		Septemb	<b>.</b>																										

### Holiday requests





### Payroll calculator



#### gross-net salary calculator Hoàng Văn Quý

GROSS To NET	NET To C	GROSS
GROSS Income (VND)	Input Currency	
20,000,000	VND	USD
Exchange Rate (1USD = VND)		
23,288		
Working Region	* Region Min. Sala	ry (VND)
Vùng 1	3,500,000	
* Applled from 01/01/2016		
Pay Insurance On	Salary for Insuran	ce (VND)
Full - Max: 20 x Base Min. Sa 🛔	20,000,000	
** Base Min. Salary (VND)	Number of Deper	idants
1,210,000	0	
** Applled from 01/05/2016		

SALARY DETAILS AND DEDUCTIONS	
DESCRIPTION	AMOUNT (VND)
GROSS Salary	20,000,000
Social Insurance (8%)	1,600,000
Health Insurance (1.5%)	300,000
Unemployment Insurance (1% of Region Minimum Wage)	200,000
Income Before Tax	17,900,000
Reduction for Yourself	9,000,000
Reduction for Dependants	N/A
Taxable Income	8,900,000
Personal Income Tax	640,000
NET Take-home Salary	17,260,000

English Tiếng Việt

🔽 Send Email

#### COMPANY PAYMENTS

DESCRIPTION	AMOUNT (VND)
GROSS Salary	20,000,000
Social Insurance (18%)	3,600,000
Health Insurance (3%)	600,000
Unemployment Insurance (1% of Region Minimum Wage)	200,000
Total	24,400,000

#### PERSONAL INCOME TAX

TAX RATE	AMOUNT (VND)
5% - Upto 5 Mil.	250,000
10% - From 5 Mil. to 10 Mil.	390,000
15% - From 10 Mil. to 18 Mil.	0
20% - From 18 Mil. to 32 Mil.	0

### Employee's payroll



My employee's data						
Details Ad	ditional Job De	escription Pr	ojects Activity Appraisal I	Report Reports	Files Analysis Con	tracts Payroll
Date from	Date to	Position	The quantity of hours	Net salary	Amount of taxes	Growth salary
13.12.2018	31.12.2018	CEO	173	139,265,885.50	33,735,214.50	173,001,100.00
13.12.2018	31.12.2018	CEO	2000000	15,800,237.00	4,200,063.00	20,000,300.00
13.12.2018	31.12.2018	CEO	20000000	15,800,237.00	4,200,063.00	20,000,300.00
13.12.2018	31.12.2018	CEO	20000000	15,800,237.00	4,200,063.00	20,000,300.00
13.12.2018	31.12.2018	CEO	20000000	15,800,237.00	4,200,063.00	20,000,300.00

### Payslip





Admin a Business Development Manager Projects

Calculation date payroll: 12/14/2018

#### **PAYROLL STATEMENT FOR DECEMBER 2018**

Payslip 🦉	Auris	20,000,000 Dependents		
1001 1 Long to	Dependents			
THE REPORT OF A DESCRIPTION OF A DESCRIP		9,000,000		
Territoria Concernante a conce		3,600,000		
The second secon		12,600,000		
Lend 114 115 Lend 115 Lend 114 115 Lend 1	isurance & Tax Deta	iils		
© 2011 RenteCouli - Al Ightersoved	Percentage	Amount		
Social	8.0 %	280,000		
Health	1.5 %	52,500		
Unemployment	1.0 %	35,000		
Income Tax	10.0 %	703,250		
		1,070,750.00 VND		

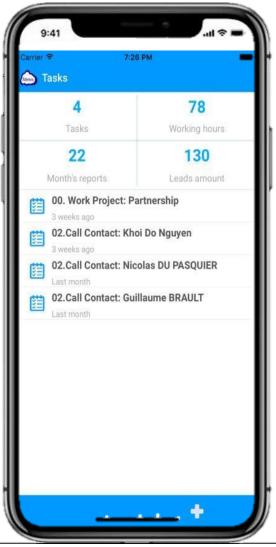
Net salary: 18,929,250.00 VND

### **Mobile Version**









### Other information



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## We wish you a pleasant flight in the AtemisCloud



jnguyen@atemiscloud.com www.atemiscloud.com